



Roseau Electric Cooperative Trust
Operation Round Up[®]
PO Box 100
Roseau, MN 56751
1-888-847-8840

Operation Round Up[®] Grant Guidelines

Purpose

The Roseau Electric Cooperative Trust will be funded by Operation Round Up voluntary contributions from members of the Cooperative and from other sources of funds available to the Trust. Operation Round Up contributions will be used primarily in the local area served by the Cooperative for charitable and educational purposes.

Grant availability will be promoted to the area communities through the Cooperative's monthly newsletter as well as other available means of contact. Semi-annually, in March and September, the Trust will review and distribute funds. **Application deadlines are February 28 and August 31.**

Eligibility

1. Non-profit 501(c)(3) groups and organizations that serve the communities located within the Roseau Electric Cooperative service area are eligible.
2. Projects should fit in one or more of these categories: Community Service, Economic Development, Education and Youth, Environment, Disaster Relief.

Restrictions

1. Contributions will generally be made only to non-profit organizations that have been granted tax-exempt status under IRS Code Section 501(c)(3).
2. Contributions will generally not be made for:
 - a. Lobbying, political and religious organizations.
 - b. Fraternal and labor organizations.
 - c. Fund-raising dinners, raffles and other events.
 - d. Individuals.
 - e. Capital fund campaigns.
 - f. National fund drives.
 - g. Advertising.
 - h. On-going operational expenses.

Evaluation Factors

1. The following factors will be considered in the evaluation of all funding requests:
 - a. Potential benefit to area residents and the entire community;
 - b. Level of community support for the program or project;
 - c. Administrative capability of the organization to deliver quality service or program;
 - d. Results that are predictable and can be evaluated.

2. It shall be the responsibility of all Trust directors to evaluate funding requests and allocate contributions to accomplish the purposes and intent of these guidelines.

Requirements

1. Completed application form.
2. Detailed budget showing how requested funds will be spent.
3. Copy of IRS tax-exempt letter.
4. Amount of donations received in most recent fiscal year.

Return to

Submit completed application form, budget, and IRS tax-exempt letter to:

Tracey A Stoll, General Manager
Roseau Electric Cooperative, Inc
PO Box 100
Roseau, MN 56751-0100